

# CPCU Member Expertise Database for Career Development and Mentoring

Categorized by general employment specialties

Individual volunteers' specialties and mentoring/counseling type availability					Level of Interaction/Engagement						
Name	Company	Title	Phone	Email	Area of Expertise	One-time email or phone call	One-on-one meeting(s)	Formal structured mentoring	Other	Current CPCU Society & Chapter Member	Other (Candidates, New Designees, Industry Partners, Guests, etc.)
<b>Agent/Broker</b>											
Hatter, J.D.	American Family	Agent	(303) 771-3888	jhatter@amfam.com	Agency, Claims , Finance, Career options	X	X				X
Hill, Jay	Willis	Senior Vice President	(303) 218-4048	jay.hill@willis.com	Brokerage and Classes	X	X	X		X	
Morgan, Mary Ellen	Allstate	Field Sales Leader	(303) 378-2905	mary.morgan@allstate.com	Sales, Agency, Producer, Claims	X	X			X	
<b>Carrier</b>											
Burk, Judi	State Farm	Claim Team Manager	(303) 264-1603	Judi.burk.brh2@statefarm.com	Claims, fraud investigations, special investigative work, mentoring people interested in completing CPCU		X	X			
Davenport, Carolyn	Travelers	Account Executive Officer		cddavenp@travelers.com	Underwriting, Marketing		X			X	
Fisher, Wendy	New Home Warranty Insurance Company, A Risk Retention Group	Director of Regulatory Affairs	(720) 747-6006	wfisher@2-10.com	Captives, Risk Retention Groups, Regulatory, Governance	X	X			X	
Goetsch, Dana	Zurich	Senior Account Executive	(303) 224-4077	dana.goetsch@zurichna.com	Casualty		X			X	
Gurss, Tamara	Colorado Farm Bureau	Policy Services Customer Service Manager	(303) 749-7561	tamara.gurss@cfbmic.com	Policy Service, Customer Service, Accounting	X	X			X	
Gwidt, Donna	Secura Insurance	Commercial Lines Underwriter	(303) 941-1408	Donna_Gwidt@secura.net	All Lines - Commercial					X	

Hayden, Gale	Allstate Insurance Group	Product Management Consultant		gale.hayden@allstate.com	Property & Casualty Insurance, Personal Lines, Underwriting, Contract Analysis, Coverage, etc.	X						
Hill, Ashley	Travelers Companies, Inc.			arhill@travelers.com			X			X		
Hylen, Jeff	American Family Insurance	I/S Computer Tech Manager	(303) 792-0740	jhylen@amfam.com	I/S Hardware	X	X			X		
Kersten, Stacy	CAN	AVP-Claims	(303) 858-4122	stacy.kersten@cna.com	Personal & Commercial Lines Claims, Legal	X	X	?		X		
Kuhn, Mary	Allied Insurance Company	Compliance Consultant (Underwriting)	(303) 843-4741	kuhnm3@nationwide.com	Personal Lines, Compliance, Statutes, Training, Underwriting	X	X			X		
McCarthy, Megan	Zurich	Energy Casualty Underwriter	(303) 224-4060	megan.mccarthy@zurichna.com	Energy, General Liability, Auto, Workers' Comp	X						X
O'Brien, Mindy	ACUITY	Colorado Territory Director		mindy.obrien@acuity.com	Underwriting, Marketing		X			X		
Paz, Julie	Allied Insurance Company	Commerical Underwriting Manager	(303) 843-4713	pazj2@nationwide.com	Underwriting, Management	X	X	X		X		
Snyder, Sue	Allied Insurance Company	Training Sales Consultant	(303) 843-4804	snyders1@nationwide.com	Personal Lines, Underwriting, Training	X	X	X		X		
Unger, Kylie	Allied Insurance Company	Product Manager	(303) 818-4505	ungerk1@nationwide.com	Personal Lines Product/Sales Analyst	X	X			X		
Wall, Mark	Zurich	Business Development Leader		mark.wall@zurichna.com	Insurance Company Operations & Business Development			X		X		
Wharton, Karen	Allied Insurance Company	Underwriting Specialist	(303) 704-0679	whartok@nationwide.com	Commercial				Use member resources			X
Wilbur, Terry	Allied Insurance Company	Consultant Commerical Lines, Undertwriting	(303) 843-4812	wilburt@nationwide.com	Commerical Unerwriting		X			X		

**Economic Buyer/Risk Manager**

Dettmer, Debbie	FCC Services	Director, Risk Management, Insurance and Operations	(303) 721-3266	Debbie.Dettmer@fccservices.com	Risk Management Claims Loss Prevention	X	X	X		X	
Fletcher, Ralph	IMA	Risk Advisor	(916) 752-5993	ralph.fletcher@imacorp.com	Risk Management	X	X	X		X	
Hahn, Gary	N/A	Loss Control Management	(720) 409-8825	gary.hahn@outlook.com	Risk Management & Loss Control	X	X			X	

**Industry**

Bailey, Jan			(303) 503-3141	mtngoat1970@yahoo.com	Commercial Account Manager, Commercial Underwriting	X	X				X
Chavez, Carol	AEI Corporation (Advanced Engineering Investigations)	Business Manager & Development Lead		carol@advancedeai.com	Finance, Marketing, General Business Operations		X			X	
Crawford, Dale	Self-employed		(303) 979-3770	dcrawford87@msn.com	Underwriting, Claims, Management	X	X	X			X
Hahn, Gary				gary.hahn@outlook.com	Risk Management & Loss Control	X				X	
Hise, Gail	Colorado Chapter of CPCU	Insurance Ed Program Director	(970) 333-1986	coloradoinsed@gmail.com; jghise@q.com	Claims		X			X	
Riordan, Joan	Home Buyers Warranty	General Counsel	(720) 747-6214	jriordan@2-10.com	Law, Construction, Warranty	X	X	X		X	
Schrader, Anne	Tristar Risk Management	Branch Manager	(720) 963-0222, ext. 3212	anne.schrader@tristargroup.net	Workers' Comp				as needed	X	
VonLindern, Paula	Self-employed	Consultant	(720) 291-1165	paulavon@msn.com	Alternative Risk Transfer, Claims	X	X			X	
Wilke, Jennifer	Enrisk Services	Account Manager	(303) 931-4867	jwilke@enriskservices.com	Oil & Gas						X